

Nifty50

Closing price	R1	R2	S1	S2
22,679.40	23,000	23,200	22,300	22,000



- Nifty 50 opened at 22,899 and surged to a high of 22,941, closing at 22,679 — up +348 points (+1.56%) from the previous close. However, the close is significantly below the day's high, indicating selling pressure at higher levels.
- The index is still trading well below all four EMAs (20/50/100/200), confirming bears are in full control on the daily timeframe.
- Nifty 50 broke down from a multi-month symmetrical triangle and has been in a steep downtrend since February.
- The current close at 22,679 is sitting just above a dotted support cluster near 22,500–22,800, with a major long-term trendline support

Bank Nifty

Closing price	R1	R2	S1	S2
51,448.65	52,000	52,600	50,700	50,300



- Bank Nifty showed a sharper bounce — opening at 51,433, hitting a high of 52,025, and closing at 51,448 — up +1,173 points (+2.33%).
- While the percentage gain is stronger than Nifty, Bank Nifty too failed to sustain highs and closed near the open.
- It remains below all EMAs (20/50/100/200), signalling the rally is corrective, not impulsive.
- Bank Nifty is in a similar but more volatile structure. After breaking down from a rising channel and a wedge pattern.
- Bank Nifty RSI is even weaker at 34.61 — closer to the oversold zone and mirroring the deeper price damage seen in banking stocks.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	46,297.13	-268.61	-0.58
S&P 500	6,575.32	46.80	0.72
Nasdaq	21,840.95	250.32	1.16
FTSE	10,364.79	188.34	1.82
CAC	7,981.27	164.33	2.06
DAX	23,298.89	618.85	2.66

Commodity Market:

Commodity	Last	Change	Chg. %
Gold	4,691.99	-93.26	-1.95
Crude Oil WTI	103.46	3.34	3.34
Brent Crude Oil	105.24	4.08	4.03

Currency Market:

Currency	Last	Change	Chg. %
USDINR	94.7700	-0.0500	-0.05
Dollar Index	99.8400	0.2900	0.29

FII - DII Activities:

Activity	FII	DII
Cash Provisional	-8,331.15	7,171.80
Index Future	-78.49	
Index Option	-4,459.99	-
Stock Future	3,199.31	
Stock Option	-90.87	

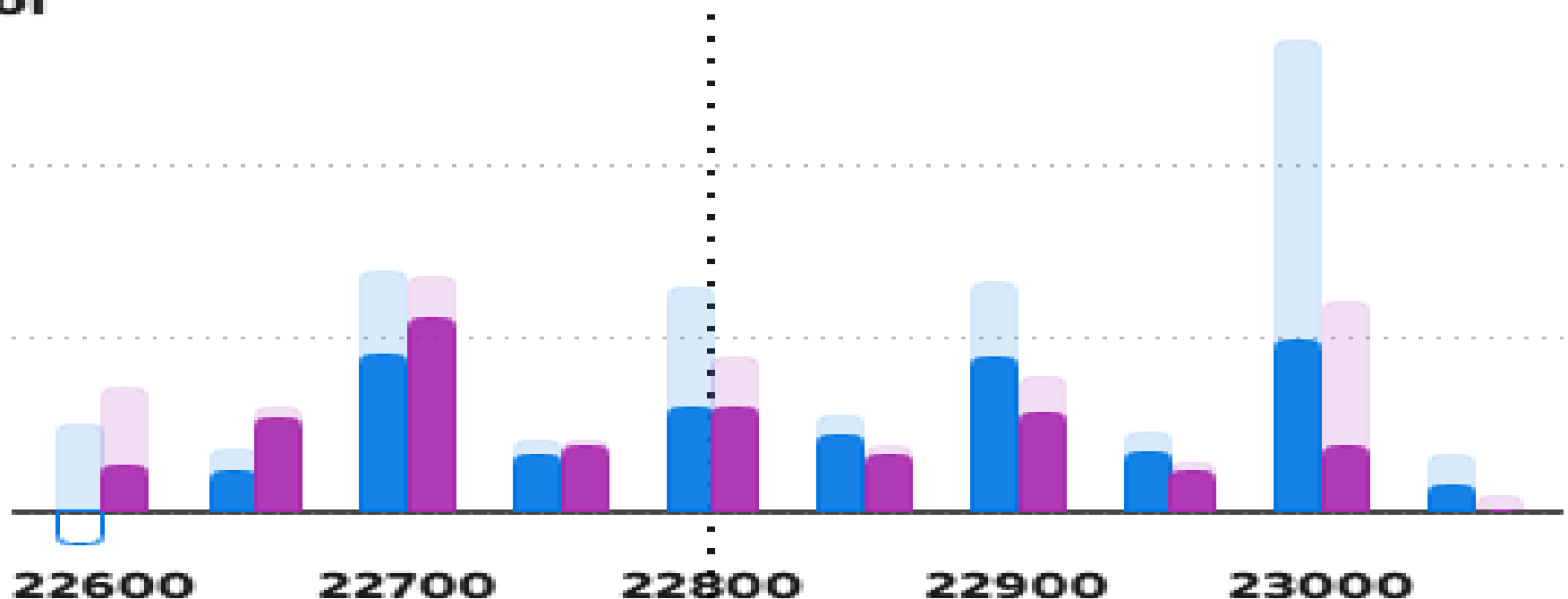
Advance & Decline

Advance	182
Decline	28
A/D Ratio	6.5
PCR	0.93

figures collected from my fno

Putcall

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Sentiment Gauge



SIDEWAYS TO NEGATIVE

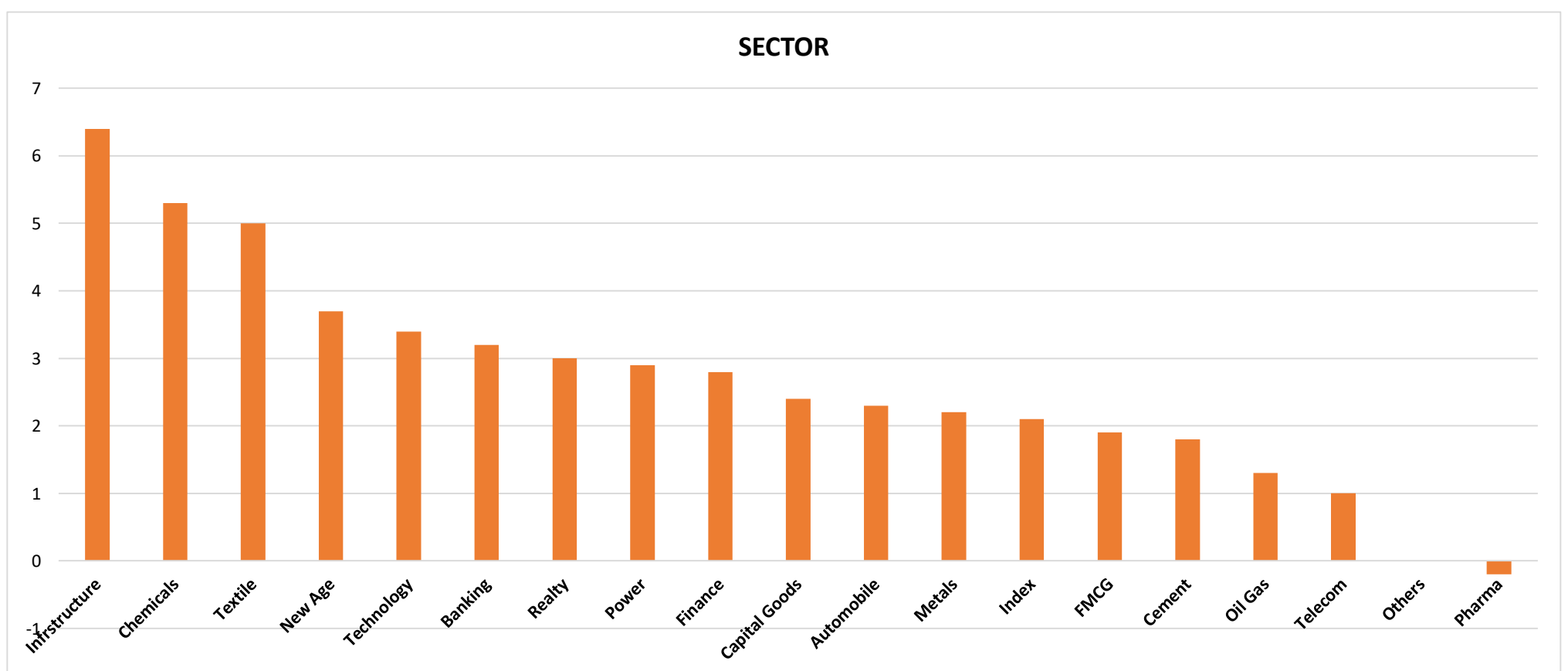
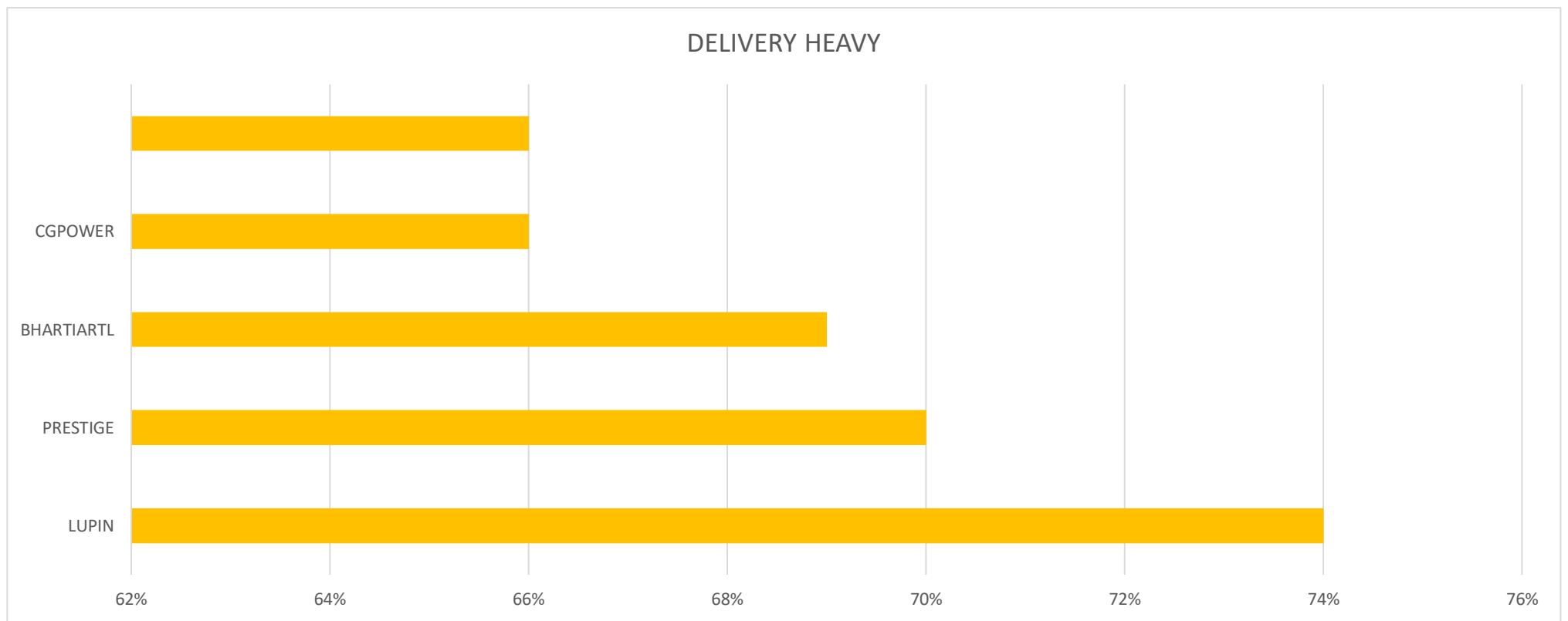
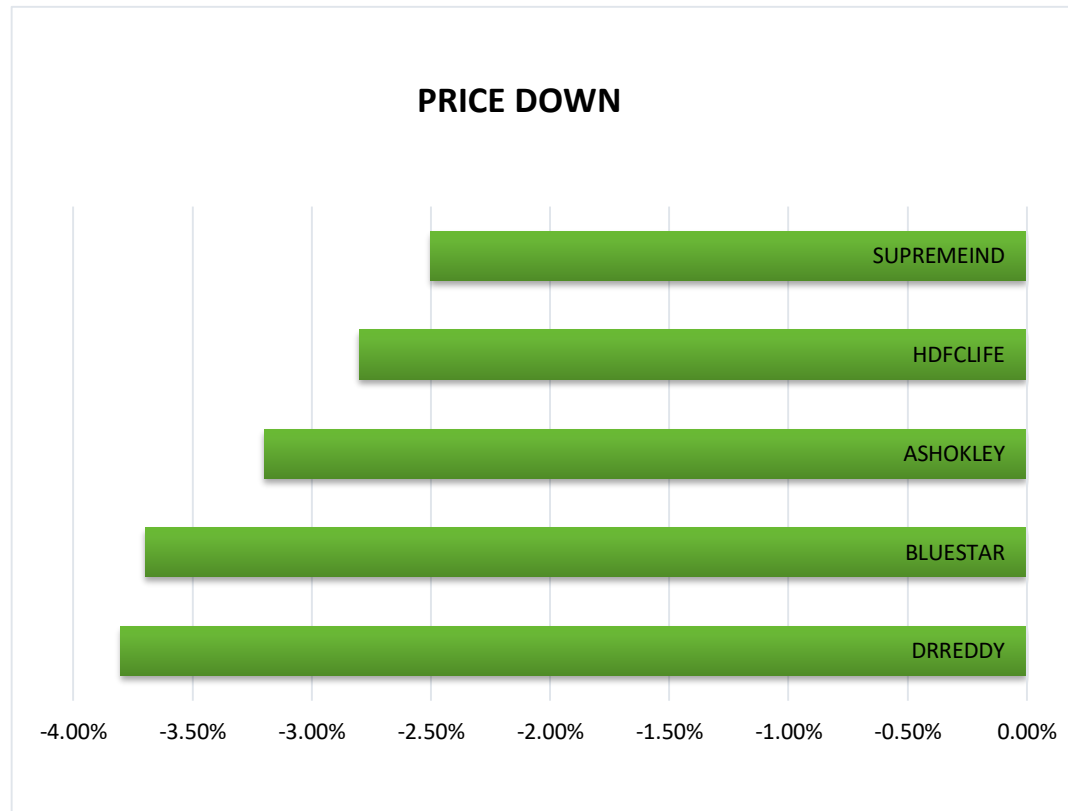
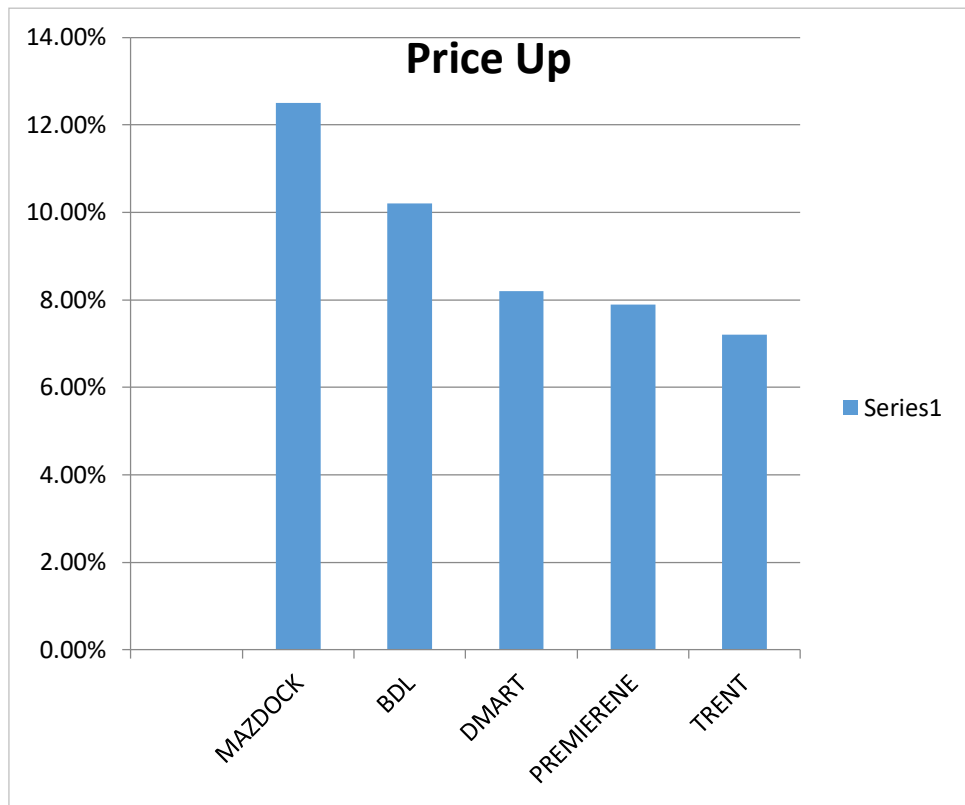
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Intraday call

Stock Name	Short Below	SL	TGT
CIPLA	1193	1217	1155



CIPLA is showing strong bearish momentum with price trading below key moving averages and continuing a lower high–lower low structure. The breakdown from a descending channel signals weakness, supported by rising selling volumes. RSI remains in the lower zone, indicating sustained downside pressure. Any minor pullbacks are likely to face selling interest, keeping the intraday bias firmly negative and favoring short opportunities.

Economic Calendar

Time	Event	Expected	Previous
18:00:00	USD - Initial Jobless Claims	212K	210K

figures collected from investing.com

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	744	12.45	1.7	759	775	729	713
ICICIBANK	1,213.00	7.1	0.59	1,233	1,254	1,193	1,172
RELIANCE	1,369.50	25.6	1.9	1,399	1,428	1,340	1,311
BHARTIARTL	1,786.70	4.3	0.24	1,817	1,848	1,756	1,726
INDIGO	4,183.00	239.5	6.07	4,430	4,677	3,936	3,689
SBIN	1,018.00	38.6	3.94	1,050	1,082	986	954
LT	3,621.00	116.9	3.34	3,739	3,858	3,503	3,384
BAJFINANCE	819	17.45	2.18	846	873	792	765
M&M	3,021.00	66.3	2.24	3,112	3,203	2,930	2,839
BEL	420	19.35	4.83	438	456	402	384
SHRIRAMFIN	899.9	27.8	3.19	936	971	864	828
INFY	1,279.00	28.4	2.27	1,314	1,348	1,244	1,210
TCS	2,411.20	52.3	2.22	2,483	2,555	2,339	2,267
ONGC	287.5	2.85	1	295	302	280	273
ETERNAL	236.75	7.77	3.39	244	251	230	223
AXISBANK	1,200.00	38.7	3.33	1,230	1,260	1,170	1,140
KOTAKBANK	355.4	2	0.57	364	372	347	338
HINDALCO	904.65	20.2	2.28	929	953	881	857
TATASTEEL	194.85	2.99	1.56	201	208	189	182
COALINDIA	449.45	-1	-0.22	463	477	436	422
MARUTI	12,500.00	194	1.58	13,003	13,506	11,997	11,494
TRENT	3,521.90	226.1	6.86	3,674	3,827	3,369	3,217
HDFCLIFE	572.15	-18.45	-3.12	597	621	548	523
SUNPHARMA	1,730.90	-26.3	-1.5	1,777	1,824	1,684	1,638
NTPC	365.95	-4.7	-1.27	381	395	351	337
POWERGRID	293.3	-2.8	-0.95	305	316	282	271
ITC	292.2	4.5	1.56	297	301	288	283
ADANIPTS	1,386.50	73.9	5.63	1,444	1,501	1,329	1,272
EICHERMOT	6,820.00	234	3.55	7,010	7,201	6,630	6,439
JIOFIN	232	7.9	3.53	239	245	225	219
ULTRACEMCO	10,725.00	-20	-0.19	11,028	11,331	10,422	10,119
APOLLOHOSP	7,304.50	-114.5	-1.54	7,533	7,761	7,076	6,848
ADANIEN	1,841.90	83.1	4.72	1,911	1,981	1,773	1,703
HINDUNILVR	2,065.00	9.8	0.48	2,122	2,180	2,008	1,950
BAJAJ-AUTO	8,885.50	104	1.18	9,138	9,391	8,633	8,380
HCLTECH	1,356.00	14.4	1.07	1,403	1,451	1,309	1,261
TITAN	4,058.00	106.6	2.7	4,152	4,245	3,964	3,871
BAJAJFINSV	1,651.60	19.8	1.21	1,690	1,729	1,613	1,574
DRREDDY	1,207.50	-47.4	-3.78	1,262	1,316	1,153	1,099
TMPV	303.4	7.2	2.43	313	324	293	283
ASIANPAINT	2,226.00	60.8	2.81	2,279	2,331	2,173	2,121
CIPLA	1,199.70	-24.5	-2	1,244	1,289	1,155	1,110
MAXHEALTH	956	-6.3	-0.65	974	992	938	920
JSWSTEEL	1,139.00	16.5	1.47	1,162	1,185	1,116	1,093
TECHM	1,405.70	21.7	1.57	1,432	1,458	1,380	1,354
WIPRO	191.1	3.46	1.84	195	200	187	183
NESTLEIND	1,175.00	0.2	0.02	1,191	1,206	1,159	1,144
SBILIFE	1,793.00	15.7	0.88	1,853	1,912	1,733	1,674
GRASIM	2,580.00	22.3	0.87	2,618	2,655	2,542	2,505
TATACONSUM	1,026.70	11.9	1.17	1,043	1,059	1,011	995
INDIGO	4,817.10	-163.3	-3.28	4,943	5,068	4,692	4,566

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